

Arent, Fox, Kintner, Plotkin & Kahn

Federal Bar Building
1815 H Street, N.W.
Washington, D.C. 20006

December 21, 1979
JDH-79/425

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Secretary,
Interstate Commerce Commission
Washington, D.C. 20423

Date **DEC 21 1979**
Fee \$ **10.00**

Dear Madam:

ICC Washington, D.C.

Enclosed are 10 fully executed and notarized copies of a Release of a certain Purchase Agreement (which Purchase Agreement was filed with the ICC on November 21, 1979 at 4:10 p.m., Recordation No. 11079) relating to certain railroad rolling stock as listed below made between the following parties:

1. Document to be recorded: Release dated December 21, 1979.
2. Builder, Vendor and Secured Party: Whittaker Corporation (Berwick Forge and Fabricating Division), P.O. Box 188, West Ninth Street, Berwick, Pennsylvania 18603 Attn: Comptroller.
3. Vendee and Party Granting Security Interest: Operating Lease Services, Inc., 47 Locust Hill Road, Darien, Connecticut 06820.
4. Equipment covered by the above mentioned documents: Sixty (60) 70 ton 50 foot 6 inch special purpose boxcars with AAR mechanical designation "XF" bearing road numbers DM 20240-20299.

I respectfully request that the original of this document be recorded under the provisions of 49 U.S.C. §11303. I would also appreciate your stamping the additional copies of the above document which are not required for your filing purposes and returning them to me.

The undersigned certifies that he is acting as counsel to Operating Lease Services, Inc. and that he has knowledge of the matters set forth in the above described documents.

Sincerely yours,

John D. Hushon
John D. Hushon

Enclosures

DEC 21 1979 - 12 20 PM

RELEASE

Dated December 21, 1979

INTERSTATE COMMERCE COMMISSION.

The undersigned, WHITTAKER CORPORATION BERWICK FORGE & FABRICATING DIVISION, does hereby release all of its rights and security interests in and to sixty (60) Boxcars identified by road numbers DM 20240 - DM 20299 Inclusive, retained under that certain Purchase Agreement dated as of October 23, 1979 between Whittaker Corporation Berwick Forge & Fabricating Division and Operating Lease Services, Inc. filed with the Interstate Commerce Commission November 21, 1979, 4:10 p.m., Recordation No. 11079.

IN TESTIMONY WHEREOF, the undersigned has caused this Release to be duly executed on its behalf by its undersigned, properly authorized signatory, this day and year first above set forth.

WHITTAKER CORPORATION
BERWICK FORGE & FABRICATING
DIVISION

BY:

STATE OF PENNSYLVANIA)
 : SS:
COUNTY OF COLUMBIA)

On this 17th day of December, 1979, before me, the Subscriber, a Notary Public for the Commonwealth of Pennsylvania, personally appeared Peter C. Bayer, who acknowledged himself to be the Sr. Vice President of Whittaker Corporation (Berwick Forge & Fabricating Division), a corporation, and that he, as such Sr. Vice President, being authorized so to do, executed the foregoing instrument for the purposes therein contained by signing the name of the corporation by himself as Sr. Vice President.

IN WITNESS WHEREOF I hereunto set my hand and official seal.

Lloyd H. Adams
Notary Public

LLOYD H. ADAMS, NOTARY PUBLIC
BERWICK BORO, COLUMBIA COUNTY
MY COMMISSION EXPIRES SEPT. 19, 1982
Member, Pennsylvania Association of Notaries

11079-A
12/21/79

OFFICE OF THE SECRETARY

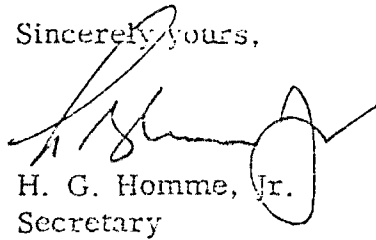
John D. Hushon
Arent, Fox, Kintner, Plotkin & Kahn
Federal Bar Building
1815 H Street, N. W.
Washington, D. C. 20006
Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on at , and assigned recordation 12/21/79(s). 12:20PM

11079-A

Sincerely yours,


H. G. Homme, Jr.
Secretary

Enclosure(s)

SE-30
(3/79)